



## 受益人提取年金賠款申請表 BENEFICIARY WITHDRAW ANNUITY BENEFIT FORM

	は 持有人姓名 Name of Policyhold			名 Name	of Insured			保單	延編號	Polic	y No.				•	<b></b>
保険	食中介資料 INSURANCE IN	NTERMEDI	ARY INF	ORMAT	ION											
保險	中介姓名 Name of Insurance Inte	ermediary														
保險	中介編號 Insurance Intermediary	Code		I	券絡電話 Сою	ntact N	lo.									
ш		1 1 1			1 1						1		ı			ш
重要	更須知 IMPORTANT NOTE															
	請以正楷填寫本申請表。任何資料						ase com	plete t	his fo	rm in	BLOC	K LETTI	ERS. A	ll am	endm	ents
	should be endorsed by the Insu *中誌書中に用う「木公司、載「	-			_		∃.Thoa			″+lo.a	Cam		ar ".	C.		
	本申請表中所用之「本公司」或「 used in this form refers to China						⊒ ∘ ine e	express	sions	tne	Com	pany	or (	our Co	ompa	ny
	如受益人為十八歳或以上・受益人							中請記	<b>長應由</b>	受益	人之家	長或合治	去監護	人填寫	寫及簽	濖。
	如受益人因傷殘不能書寫・其直系									-		_				,
	must complete and sign this for he beneficiary 's parent/ lega		_			•	_					-			_	
	signing, this form may be comp	-					-		•						iteu	110111
	若受益人以圖章蓋印簽署·必須由·		-		•								•		之用·I	f the
	Beneficiary uses a signature sta	•									witne	ess will	only l	oe use	ed fo	r the
	ourpose of processing this clain 受益人之簽署必須與本公司之紀錄		-		-	•	_	-			nv's r	ecord				
	又血八之級有必次共本公司之心國 保險中介人或銀行營業員收到本目		-		•						•		oank (	officer	does	s not
	constitute receipt by the Compa				•		, ,					,				
	如有任何查詢,請與 閣下的保險。															
	易 263 號中土大廈 22 樓 A、B、 Service Hotline at (85) 2859 5				•			-								
	Overseas) Co. Ltd., Alameda Dr.			•									CHIHa	LIIE	IIISUI	arice
	本公司有權隨時更新此申請表,並												及下載	<b>は最新</b>	版本。	, The
	Company has the right to upda											pany's ı	equir	emen	ts are	e not
	ulfilled. Please visit our website											tha Fa	مانماء ،			d +la a
	如中英文版本有任何抵觸或不符 Chinese version of this form, the				•	screp	ancy or i	nconsi	stenc	y bei	.ween	the En	giish	versio	n and	ı me
	受益人資料(由受益人或受益				<u> </u>	E BEI	NEFICIA	RY (to	be co	ompl	eted b	y the E	enefi	ciary	or	
Bene	eficiary's Representative)															
1	稱謂(先生/太太/女士/小姐	) Title (Mr/ I	Mrs/ Ms/ N	fliss)			性	别 Ger	nder	_						
2	中文姓名 Name in Chinese															
3	英文姓名 Name in English	姓氏 Last	Name				名	字 Fir	st Nar	ne _						
4	出生日期 Date of Birth	年 Year			月 Month		⊟ Day									
						J										
5	出生國家 Country of Birth															
6	國籍 / 地區 Nationality / Re	gion 🔲	中國 Ch	ninese		J.S.	□ 其億	也(請註	明) (	Others	(pleas	e specify	/)			
7	職業/行業(必須填寫) Occup	ation/Busine	ess (Comp	oulsory)												

		保單編號 P	olicy No.								
	受益人資料(由受益人或受益人之		TION OF THE BEN	NEFICIAR	RY (to be	compl	eted by	the E	Senefic	ciary o	or
Bene 8	eficiary's Representative)(Continue										
	與受保人關係 Relationship to the in	sured									_
9	□ 澳門永久居民身份證/澳門身份	分證號碼 MO Permanent ID C	ard/MOID Card No.								
	■ 非澳門永久居民身份證:身份證	登/護照號碼 Non-MOID Card:	ID Card / Passport N	0.							
	■ 商業組織註冊編號 Business ass	sociation Registration No.									
10	目前居住地址(個人)/目前營業地址	t(商業組織)*Current Reside	ntial Address(Individ	dual)/Curr	ent Busine	ess Add	dress(B	usines	s asso	ciation	n)*
		城市 City	,		國家(	Country					
										_	
	目前永久地址(個人) / 於成立地方 Current Permanent Address (Individu	ual)/Registered Office Addres	s in the Place of I	ncorporat							rom
	Current Residential Address (Individua	al)/Current Business Address	(Business associati	on))							
		城市 City	,		國家(	Country					
		 青表當天之前 3 個月內* Ple	ase provide proof of a	ddress wit	— thin 3 mont	hs of ar	oplication	n subm	ission (	date	
11		s號 Country Code		馬 Telepho			•				
12	<u> </u>	· · · · · · · · · · · · · · · · · · ·			-						
13	手電號碼 Mobile No. 國家	號 Country Code	電品號1 	馬 Telepho	ne No.						=
	電郵地址 Email Address										_
14	提取金額 Withdrawal Amount										
	總提取金額/提取所有紅利及分期等	領款金額:Withdrawal Amou	nt / Withdrawal Divide	nd and Co	upon Amou	unt:					_
	■ 提取紅利金額:Withdrawal Divid	dend Amount :									
	□ 提取分期領款金額:Withdrawa	Il Coupon Amount :			_						
	☐ 保單貨幣 Policy Currency										
	□ 港元 Hong Kong Dollar (適用於刺										long
15	Kong Dollar Policy. (If selected this option 領款方式(請選擇一種理賠支付)								e to tim	ie.)	
	自動入賬申請 Direct Credit Applicati		(Flease Select Offis	one or i	ine Seillei	ment o	puons	)			
(-)	請提供賬戶證明文件‧如印有賬戶持 或因故未能成功自動入賬‧有關款項 account holder name and account no. If ther any reason, the payment will be issued by ch	有人姓名/名稱及賬戶號碼的釒 原將以劃線支票形式發出。Ple re is insufficient information to iden leque.	ase provide bank accou tify the ownership of bar	nt documer nk account l	nt(s), such a	s bank c	ard/mont	hly state	ement/ p	oassboo	ok with
	本人/我們現申請以上理賠匯款方式領I/We agree to apply the captioned Claims Re				nt amount. (I	f applica	ble)				
	■ 至保單受益人/索償人於本公 Beneficiary/Claimant	公司指定的澳門開立銀行戶	□ To a bank accou	nt set up	in Macau d	lesignat	ed by th	ne com	pany h	eld by	the
	銀行名稱 Name of Bank	銀行編號 Bank No.	分行編號 Branch No		銀行賬戶號	虎碼 Acc	ount No.				
	賬戶持有人姓名(中文) (必須為保	《單受益人/索償人)	賬戶持有人姓名(英	文) (必須	為保單受益	á人/索·	償人)				
	Name of bank account holder (Chinese	e) (Beneficiary/Claimant Only)	Name of bank account	holder (En	glish) (Benef	ficiary/Cl	aimant O	nly)			

		保單編號 Policy No.										
15.	領款方式(請選擇一種理賠支付方式) (續) P	AYMENT METHOD (Please	select	only	one o	f the s	ettlen	nent o	otions	) (Con	tinue	d)
(b)	本地銀行劃線支票 MACAU LOCAL CROSSED CH	HEQUE										
	親自到客戶服務中心提取 Collect Cheque at Custor	mer Service Centre in person										
	(請受益人/索償人帶同身份證明文件親臨本公司	的澳門客戶服務中心收取了	(票。	(The B	eneficia	ary/Clai	mant sh	ould co	llect the	e chequ	e at our	r Macau
_	Customer Service Centre by presenting the identity docu	ment.)										
Ц	授權第三者(代領人)領取 Pick up cheque in person b		. — . —					//s. A.T. 1	- t- 113.		// D = ==	<del>-</del>
	代領人姓名	代領人聯絡									件號碼	
	Name of authorized person	Contact no. c	t autnor	izea pe	rson			I.D. No.	or autr	norized	person	
	郵寄至保單登記的通訊地址 Mail to corresponde	ence address registered in our C	ompany	v								
	經保險中介人轉遞 Deliver via Insurance Intermedi	· ·	····p ····	,								
	經銀行營業員轉送 (請指定銀行分行及經辦人	員) Deliver by bank officer (Ple	ease sta	ate the	branch	and ba	ank offic	cer)				
	銀行分行 Branch	經辦人員 Bank Officer										
(c)	其他方式 Other Methods											
	☐ 其他(請列明) Others (Please specify)											
16	閣下以何名義索償? In what capacity or title are	you claiming this insurance?										
	□ 指定受益人 Designated Beneficiary □	■ 受托人 Trustee ■ 3	貴產承	辦人	Estate	Admin	strator		] 受	遼讓人	Assign	nee
17	閣下是否美國公民或美國稅務居民(見備註)?			resid	ent (Se	e Note	:)?					
	□ 是 Yes TIN No.		≤ No									
В. 3	受益人之代表資料 INFORMAITON OF BENEF	ICIARY'S REPRESENTATIV	Έ									
1	受益人之代表姓名 Name of		午龄	₽₩₩	211 A av	e and S	2ov					
	Applicant		_ <del>+-</del>	(X II)	ינים איני	e anu c	)CX		_			
2	身份證號碼 I.D. Card No.		聯絡	電話	Conta	ct pho	ne no.					
3			_						_			
	與受益人關係 Relationship with Beneficiary											
4												
	通訊地址 Mailing Address											
	を償所需文件清單 CLAIM DOCUMENT CHECK											
- 🗸	基本文件 Basic Documents; ● 附加文件 Additiona 索償所需文件(文件的核實副本品			le				平	<del></del> ∺↓t∈	取年金	<b>全 丘 圭</b>	
	系頂所而又什(又针的核真剛本) Claim Document (Documents can be certified		-	Centre)	)		Ве					Benefit
	受益人之身份證明文件 ID of Beneficiary									✓		
	商業組織之商業登記證 Business Registration of Busi	ness Association								✓		
	商業組織之授權信予簽署人 Authorization Letter to A	uthorized Signer of Business Ass	ociation							✓		
	商業組織授權簽署人之身份證明文件 Identity Proof	f of the Authorized Signer of Busin	ness As	sociatio	n					$\checkmark$		

保單編號 Policy No.										
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## D. 客戶確認符合《海外帳戶稅收合規法案》和其他適用法律 CUSTOMER ACKNOWLEDGEMENT REGARDING COMPLIANCE WITH FOREIGN ACCOUNT TAX COMPLIANCE ACT AND OTHER APPLICABLE LAWS

閣下認知本公司須遵從,遵守或履行法律、法規、命令、指引、守則和包括《海外帳戶稅收合規法案》適用規定的要求,或任何公眾、司法、稅務、政府和/或其他監管機構等協定的要求,包括但不限於美國國稅局 (以下簡稱「監管機構」)在不同的司法管轄區不時頒布及修訂的協定 (以下簡稱「適用規定」)。在這方面,閣下同意本公司可以在任何時候完全酌情採取任何相關行動,包括但不限於向任何監管機構透露閣下的個人資料,以確保本公司遵行適用規定。

You acknowledge that the Company shall be obliged to comply with, observe or fulfill the requirements of the laws, regulations, orders, guidelines, codes, and requirements including the applicable requirements under the Foreign Account Tax Compliance Act of or agreements with any public, judicial, taxation, governmental and/or other regulatory authorities, including without limitation, the U.S. Internal Revenue Service (the "Authorities" and each an "Authority") in various jurisdictions as promulgated and amended from time to time (the "Applicable Requirements"). In this connection, you agree that the Company may at any time take any relevant actions as may be determined by the Company in its sole and absolute discretion which including but not limited to disclose your particulars to any Authority for the purpose of ensuring the Company's compliance or adherence with the Applicable Requirements.

客戶同意向第三方披露資料

Customer consent to disclose information to third parties

閣下同意本公司可能將根據適用規定的要求,向任何監管機關披露閣下的個人資料或任何資料。此等披露可以由本公司直接或通過中國人壽保險 (集團)公司或中國人壽保險 (集團)公司的其他成員進行。基於前述的原因,以及儘管在本表格或我們之間的任何其他協議所載的任何內容,本公司可能需要閣下向本公司提供進一步資料,以便向任何監管機關透露,而閣下必須在合理要求的時間 (由提出申請或知會變更資料的 90 日期天)內,向本公司提供相關的資料。

You agree that the Company may disclose your particulars or any information to any Authority in connection or adherence with the Applicable Requirements. Such disclosure may be effected directly or sent through any of the China Life Insurance (Group) Company or other affiliates of the China Life Insurance (Group) Company. For the purposes of the foregoing and notwithstanding anything contained in this form or any other agreements between us, the Company may need you to provide the Company with further information as may be required for disclosure to any Authority and you shall provide the same to the Company within such time as may be reasonably required (Within 90 calendar days from the date of the application or information change).

儘管載於本表格或我們之間其他任何協議所包含的任何內容·閣下同意向本公司提供協助·使本公司能夠就閣下遵行適用 規定下的義務。

就閣下任何在申請時或其他時間向本公司提供的任何資料,閣下同意及時 (30 日期天之內)向本公司提供更新資料。尤其重要的是閣下立即通知本公司下列的更新:若閣下是個人,閣下的個人身份號碼、地址、電話、國籍、稅務狀況或稅籍所在地的變動;閣下擁有多於一個國家的稅籍;若閣下是法團法人或任何其他類型的實體,閣下的註冊地址、業務營運地址、主要股東、法定及實際受益人或管理人 (擁有或控制 10%或以上股份或所有權或管理權的人士),稅務狀況,稅籍所在地的變動,或若閣下擁有多於一個國家的稅籍。若發生這些變動,或任何其他資料顯示發生了變動,本公司可能會要求閣下提供額外文件或資料。此等資料和文件包括但不限於正式完成及/或簽署 (並且如有需要,由公證人作出公證)的稅務申報或表格。

如果閣下未能及時向本公司提供資料或文件,或閣下所提供所需的資料或文件並非最新,準確或完整,為確定本公司持續遵從適用規定,閣下同意本公司可以完全酌情決定隨時採取任何相關行動以確保本公司遵從適用法律及法規的要求。

Notwithstanding anything contained in this form or any other agreements between us, you agree to provide the Company with such assistance as may be necessary to enable the Company to comply with the Company's obligations under all Applicable Requirements concerning you or your policies with the Company. You agree to update the Company in a timely manner (within 30 calendar days) of any change of any of the details previously provided to the Company whether at time of application or at any other times. In particular, it is very important that you notify the Company immediately if, where you are an individual, your personal identification numbers, addresses, telephone numbers, nationality, tax status or tax residency changes or if you become tax resident in more than one country, or, where you are a corporation or any other type of entity, your registered address, address of your place of business, substantial shareholders, legal and beneficial owners or controllers (who own or control 10% or more of your shares or ownership interest or control), tax status, tax residency changes or if you become tax resident in more than one country. If any of these changes.

occurs or if any other information comes to light concerning such changes, the Company may need to request additional documents or information from you. Such information and documents include but are not limited to duly completed and/or executed (and, if necessary, notarized) tax declarations or forms. If you do not provide the Company with the information or documents requested in a timely manner or if any information or documents provided are not up-to-date, accurate or complete you agree that the Company may take any relevant actions at any time as may be determined by the Company in its sole and absolute discretion to be required to ensure compliance with the applicable Laws and Regulations on the part of Company.

保單編號 Policy No.					

## D. 客戶確認符合《海外帳戶稅收合規法案》和其他適用法律(續) CUSTOMER ACKNOWLEDGEMENT REGARDING COMPLIANCE WITH FOREIGN ACCOUNT TAX COMPLIANCE ACT AND OTHER APPLICABLE LAWS (Continued)

備註:如上述第二部份資料顯示受益人可能是美國公民或美國稅務居民 1 及/或可能與美國有關聯 2·受益人需填妥將由本公司發出的確認書·連同所需的美國稅務自我聲明書 (如:W-9、W-8BEN 或同等文件) 及相關證明文件 (如適用) 一併呈交予本公司。如受益人為組織機構,除前述文件之外,受益人另需填妥並遞交「補充陳述書 - 適用於要保人/保單持有人/受抵人為組織機構」及「補充陳述書 - 適用於個人股東」(如適用)。

- 1 美國稅務居民指的是美國綠卡持有人 (即美國合法永久居民) 或滿足實質居住測試 (即他/她於本納稅年內已在美國逗留至少31 天和三年內在美國逗留至少183 天在(含本納稅年度及過往兩年))。
- 三年內在美國逗留日數計算方法 = 本年實際居住在美國日數 + 1/3 去年居住在美國的日數 + 1/6 前年居住在美國的日數 2 與美國有關聯的資料包括但不限於:出生國家為美國 3、電話號碼為美國號碼、郵寄或永久地址為美國地址、客戶提供美國郵政信箱或轉交地址或代存地址、客戶授予擁有美國地址的人代理權或簽名權、常設指示將資金轉入位於美國的賬戶、任何與美國相關的資訊等。
- 3 若受益人的出生國家為美國·但聲明為非美國公民或美國稅務居民·除 W-8BEN 之外·受益人需提供美國以外國家或地區簽發的護照副本·或政府簽發可證明非美國公民或美國稅務居民身份的任何身份證明文件的副本·及喪失/放棄美國籍之證明文件副本。

Notes: If the information provided in Part II indicates that the Beneficiary may have become a U.S. Citizen or a U.S. tax resident1 and/or the Beneficiary may have links to the U.S.2, the Beneficiary is required to complete and return a confirmation letter which shall be posted by the Company, along with a U.S. tax self-certification form (e.g. W-9, W-8BEN or an equivalent form) and relevant supporting documents (if applicable) to the Company. If the Beneficiary is an Entity, the Beneficiary is required to complete and submit the "Supplementary Information Form — Applicable to Entity Applicant/Policyholder/Assignee" and "Supplementary Information Form — Applicable to Individual Shareholder" (if applicable) in addition to the aforementioned documents.

- 1 U.S. tax resident refers to U.S. Green Card holder (i.e. U.S. lawful permanent resident) or individual who meets the substantial presence test (i.e. he/she has been present in the U.S. for at least 31 actual days in the current tax year and 183 equivalent days during a three year period (including current year and the two prior years)). Equivalent days = Actual days in the U.S. in the current year + 1/3 of his days in the U.S. in the immediately preceding year + 1/6 of his days in the U.S. in the second preceding year.
- 2 Information that has a U.S. link, included but not limited to: a U.S. place of birth3, a U.S. telephone number, a U.S. correspondence or permanent address, a U.S. P.O. box address, a U.S. "in-care-of" or "hold mail" address, a power of attorney or signatory authority granted to a person with a U.S. address, standing instructions to make payments to accounts maintained in the U.S., any U.S. related information, etc.
- 3 If the Beneficiary's place of birth is U.S., but declared that he/she is not a U.S. Citizen or a U.S. tax resident, apart from filing in W-8BEN, the Beneficiary is required to provide a copy of non-U.S. passport or government issued identification document evidencing non-U.S. citizenship or Tax resident, AND a Certificate of Loss of Nationality of U.S.

為遵循 FATCA 及相關的本地法規·本人/我們同意貴公司提供本人/我們的個人資料予美國或相關的本地司法、稅務或其他監管機構·以確保貴公司遵行 FATCA 或適用規定。亦明白本人/我們需回答本申請表的所有問題及於 90 日期天內將所需的稅務自我聲明書及相關證明文件(如適用)一併交予貴公司·否則貴公司須按規定將本人/我們列為不合規帳戶·並可能向美國國稅局彙報。

Pursuant to FATCA or applicable local laws, I/we hereby consent to the Company to report my/our personal data to the U.S. or applicable local regulators or tax authorities where necessary in order to comply with FATCA or applicable local laws and understand that I/we need to answer all questions in this form and return the required tax self-certification form and relevant supporting documents (if applicable) to the Company within 90 calendar days. Otherwise, the Company may report my/our account to the IRS as a Non-Consenting U.S. Account in compliance with the FATCA regulations.

## E. 個人資料收集聲明 PERSONAL INFORMATION COLLECTION STATEMENT

聲明和授權:本人/我們確認本人/我們已閱讀並明白中國人壽 (海外)股份有限公司的收集個人資料聲明。本人/我們特此確認並同意公司根據本聲明使用和移轉本人/我們的個人資料,包括為直接促銷之目的使用和提供本人/我們的個人資料。本人/我們已取得在此申請提供第三方資料(如有)所需的同意。本人/我們確認並同意為本聲明中所述之目的將本人/我們的個人資料移轉至澳門境外給本聲明所述的承轉人的類別。有關最新版本的收集個人資料聲明,可於https://www.chinalife.com.mo/zh-hant/personal-information-collection-statement下載或向中國人壽 (海外)股份有限公司索取。

重要提示:請於以下簽署部份簽名,以示閣下同意。若閣下不同意根據"為直接促銷目的而使用個人資料" 部份所述為直接促銷之目的而使用和提供閣下的個人資料,請在以下方格劃上 ☑ 號。

Declaration and authorization: I/We acknowledge and confirm that I/we have read and understood the Personal Information Collection Statement of China Life Insurance (Overseas) Company Limited. I/We hereby give my/our acknowledgement and agree to the use and transfer of my/our personal data by the Company in accordance with the PICS, including the use and provision of my/our personal data for the purpose of direct marketing. I/We have obtained the consent to provide the third party information (if any) in this application. I/We acknowledge and consent to the transfer of my/our personal data outside of Macau for the purposes and to the types of transferee as set out in the PICS. For the latest version of the personal information collection statement, it can be downloaded from https://www.chinalife.com.mo/zh-hant/personal-information-collection-statement or is made available upon request.

Important: Please indicate your agreement by signing on the space provided below. If you do not agree to the use and provision of your personal data for direct marketing as set out in the section "Use of personal data in direct marketing", please tick the box below.

用和提供本人 / 我們的個人資I / We do not agree with the use a Information Collection Statement (smarketing materials.	and provision of r see "Use of perso	my / our personal onal data in direc	data for direct m	arketing purposes		
F. 聲明及授權 DECLARATION AND	AUTHORIZATIO	ON .				
所作出之任何聲明·除在本申請表何本申請表所需的資料·貴公司可(1) all the foregoing statements and ans complete and true; I also understand tha bound by any statement which I may have	人及尚未成年 、政府部門,或 供、發放房之醫 人進行所即使本 deficiary/Claimant, ered medical pra s aware of or has by;;(2) the Comp d tests to evalu- and assignees of r original. 时段白篇末印出 能因此有 能因此有 wers to all question to the event of de we made to any pe	以其他機構、組交給貴公司; 養療評估及測試人 人/我們/受保人 , represent me/the ictitioner, hospital s any records, kn any or any of its ate the health si me/us/the Insured 述不可 是何經 處理本價 ons whether or no oubt as to whether erson unless it is w	織或人士、凡失 (2) 貴公司该任 · 作為審核為 · 作或無行為的 · Beneficiary/Clain , clinic, insurance owledge or informappointed medica tatus of myself/or and remains valid 問題· 本批准外· 員 時, 問題· written by my or r a fact is material written or printed h	I 道或持有任何 何其指定之醫療 人/我們/受保人 能力時,此授權 nant under 18 yea e company, bank nation of me/us/tr I / para-medical e urselves/the Insu d notwithstanding · 不論是否本申 公司不須受其 ciary/Claimant, Hi wn hand are to tr I, it should be disc nere and is presen	有關本人/我們/ 療/輔助醫療檢查 書仍具效力。此 ars old (if any)/the c, government insume Insured to disconsist xaminers or laborated in relation to death or incapacit 人親手所說相關/ EREBY DECLARE the best of my known losed here. (2) The ted and approved	受保人之紀錄、 這員或化驗所, 接權對本人/影印 Insured HEREBY stitution, or other lose, release and atories to perform this claim. This ty. A photocopy of 本人所對任提供 E and AGREE that wledge and belief the Company is not by the Company.
If any relevant persons fail to provide any this claim.	y information requ	iested in this clain	n torm, it may resi	lit in the Company	s inability to proc	ess and deal with
	-	受益人/受益人代》 / Beneficiary's Re			見證人 Witness	
簽署 Signature	-	受益人/受益人代 / Beneficiary's Re			見證人 Witness	
	-					
簽署 Signature	-					

保單編號 Policy No.

□ 本人 / 我們不同意根據以上收集個人資料聲明 (參閱"為直接促銷目的而使用個人資料"部份)為直接促銷之目的而使

E. 個人資料收集聲明(續) PERSONAL INFORMATION COLLECTION STATEMENT (Continued)